

# 2006-07 TUPE Annual Fiscal Report and Carryover Calculation

California Department of Education

Consolidated Application

**Purpose:** To determine available budget resources from previous years and to calculate Tobacco-Use Prevention Education (TUPE) carryover from 2006-07.

**CDE Contact:** *Shalonn Woodard - (916) 319-0197 - SWoodard@cde.ca.gov*

|                 |                   |   |   |   |   |   |   |   |
|-----------------|-------------------|---|---|---|---|---|---|---|
| <b>Agency:</b>  | San Diego Unified |   |   |   |   |   |   |   |
| <b>CD code:</b> | 3                 | 7 | 6 | 8 | 3 | 3 | 3 | 8 |

The page is not applicable. The LEA did not participate in TUPE in 2006-07.

| A. TUPE Annual Fiscal Report   | B. 2006-07 TUPE Carryover Calculation  |
|--|--|
| 1. 2006-07 entitlement   | 2004-05 unspent TUPE funds*  |
| 172,686  | 6. (if line 5 is less than line 3, this is line 3 - line 5)<br>(if line 5 is greater than or equal to line 3, this is "0") |
| 2. 2005-06 TUPE carryover funds<br>(must be spent or obligated by 6/30/08) | 0  |
| 111,438  | 7. 2005-06 unspent TUPE funds  |
| 3. 2004-05 TUPE carryover funds<br>(must have been spent by 6/30/07)       | 0  |
| 0  | 8. 2006-07 TUPE carryover funds  |
| 4. Total 2006-07 TUPE resources<br>(sum of lines 1 - 3)                    | 85,175   |
| 284,124  | 9. (line 7 plus line 8 divided by line 1 times 100). If more than 25 percent, complete the bottom section of this page.    |
| 5. Total 2006-07 Expenditures/Encumbrances                                 | 49.32 %  |
| 198,949  |  |

### TUPE Carryover Request Justification

1. Explanation of why these funds could not be spent during the 2006-07 fiscal year. (The LEA must demonstrate good cause for not expending 75 percent or more of its 2006-07 TUPE entitlement.)

The Counseling and Guidance Department realized a carryover of approximately \$85,000 in the TUPE entitlement funds due to several changes in counseling assignments. We did not receive the actual year's allocation until late in the year so we were being fiscally responsible in our conservative spending. This affected personnel as well as curriculum costs.

2. Description of how these carryover funds will be used to implement TUPE in the 2007-08 fiscal year. (The use of TUPE carryover funds is limited to those activities that will directly result in the prevention of tobacco use and must comply with all TUPE program requirements, the Principles of Effectiveness, and the LEA's approved LEA Plan.)

The district intends to utilize this carryover to fund a counselor at the middle school level to provide direct Alcohol, Tobacco, and Other Drugs (A.T.O.D.) intervention services for identified students.

\*These funds reverted 6/30/07. CDE will bill the LEA for these funds.