

## DWA Security Requests - How to use this Form

---

DWA Security Request is for additional access Roles and functions commonly required at school sites and departments. In addition, requests for Contractors or Temps, known as a POI (Person of Interest), who require access to district resources. The form is found in PeopleSoft > HCM > Self Service > DWA Security Request. Below are step-by-step instructions:

1. In the **Submitter** section, you will see your Empl ID and Name determined by PeopleSoft sign in. Fill in the required fields: Phone number, Email and Dept, if not already shown

Submitter			
Empl ID:	100002	Name:	Smith,John Administrative Asst I
*Phone:	<input type="text"/>	*Email:	jsmith@sandi.net Dept: 5831

2. In the **Approver** section, fill in the required fields for the Administrator/Principal or Supervisor who will be approving this request.

**Note:** If you do not know your approver's employee ID number, click on the magnifying glass next to the Empl ID field and search by last name.

Approver			
*Empl ID:	<input type="text"/>	 Name:	Alt Email: <input type="text"/>
*Phone:	<input type="text"/>	Email:	Org Relation: Dept:

*Approvers must be an Administrator, Principal or Supervisor. A confirmation email is sent to the Approver upon submission of this request. Requests are processed after a confirmation reply via email is received.*

3. In the **Request Details** Section, type in any relevant information that will help in clarifying this request.

For example, include the Empl ID or name of someone who has the same permissions level being requested. Or, include background information or the reason for a new POI request.

**Request Details:** List any necessary information for the DWA or POI request below:

4. For the **Requested User** section, you select whether this is for an Employee DWA permissions request, or a POI/Contractor account request.

**Requested User:** (Select who this request is for)

- Employee  
 Person of Interest (POI)

If you select **Employee**, continue with Step 5.  
If you select **Person of Interest (POI)**, proceed to **Step 10**.

5. In the **Requested Role(s)** section which appears after selecting Employee, you will fill out the employee(s) that are requesting security access and type of access.

Requested Role(s)					
Customize   Find    First 1 of 1 Last					
User ID	Name	User Dept	ROLES	*Reason for Change	Organizational Relationship
1	<input type="text"/>	<input type="text"/>	ROLES	<input type="text"/>	<input type="text"/>

See the [ROLE definitions here](#)

Fill in the required fields. In **User ID**, type in the employee's ID number (or use search option), then hit Tab key. Type in the **User Dept** the employee is assigned if it doesn't automatically fill in. Choose a **Reason for Change** using the drop down arrow.

**Note:** To view the Role definitions, click the [here](#) link. Also available on the Roles search page below.

- Next, click on [ROLES](#) link as shown above for the Roles search page. Click on the magnifying glass next to the Role Name field in order to list all available roles.

Please see the Role definitions [here](#).

- From the **Look Up Role Name** list, choose the correct role needed by clicking on the blue hyperlink.

## Look Up Role Name

Role Name:

Description:

[Look Up](#) [Clear](#) [Cancel](#) [Basic Lookup](#)

## Search Results

[View All](#) [First](#)  [Last](#)

Role Name	Description
<a href="#">ROLE_Cognos_Location</a>	<a href="#">Add Cognos Student Location</a>
<a href="#">ROLE_DEPT_APPROVER</a>	<a href="#">Department Approver</a>
<a href="#">ROLE_EPRO_REQUESTER</a>	<a href="#">ePro Requester Access</a>
<a href="#">ROLE_Mainframe</a>	<a href="#">Legacy Mainframe Client Server</a>
<a href="#">ROLE_Other</a>	<a href="#">See Request Details</a>
<a href="#">ROLE_PAR_ADMIN</a>	<a href="#">PAR Site Administrator</a>
<a href="#">ROLE_PAR_SUBMITTER</a>	<a href="#">PAR Site Submitter</a>
<a href="#">ROLE_SITE_ADMIN</a>	<a href="#">Site Administrator</a>
<a href="#">ROLE_Student_Query</a>	<a href="#">Legacy SIS Student Query</a>
<a href="#">ROLE_TIMEKEEPER</a>	<a href="#">Department Timekeeper</a>

- If more than one "Role" needs to be entered for that employee, click on the + button to add in another row. Then repeat steps 6 and 7 to add another role name for the same emplid request. When you are finished, click OK.

Customize   Find   View All		First	1-2 of 2	Last
Role Name	Description			
1 ROLE_TIMEKEEPER	Department Timekeeper	+ -		
2		+ -		

- Likewise for Requested Roles, if you need to request an additional Employee for security access then click on the + button and another row appears. Repeat the necessary steps above to complete the additional employee request row.

Requested Role(s)					
Customize   Find					
		First	1-2 of 2	Last	
User ID	Name	User Dept	ROLES	*Reason for Change	Organizational Relationship
1 100002	Smith, John		ROLES	Change	+ -
2			ROLES		+ -

See the ROLE definitions [here](#)

**Skip ahead now to Step 15**

**Person of Interest (POI) requests.** POIs are either Contractors, Temps or former district employees who require access to district resources, such as Email, Peoplesoft, Zangle, etc.

- Select whether this is for a New POI account, or for requesting changes on an existing POI account. For a New POI also indicate if the person is a former district employee, in which case their prior Emplid will be used again for them and reactivated.

Person of Interest

New POI  Yes  No

Is the person a former SDUSD employee?  Yes  No

EmplID:  

For a **New POI and Yes a former SDUSD employee**, enter the persons district Emplid or search by name using eye glass.

or...

New POI  Yes  No

Is the person a former SDUSD employee?  Yes  No

For a **New POI and Not a former employee**, the Emplid is not presented.

or...

New POI  Yes  No

EmplID:  

\*Reason For Change:  

- Change
- Extension
- Termination

For a **Current POI**, their POI Emplid is necessary along with the requested Reason for Change. For Extension or Termination only End Date below applies.

11. Complete the rest of the required fields as needed. Enter the Department number the POI will be working for. Their SSN is required, this becomes a suppressed field after entry, only last four of SSN is sent in the email to Approver. SSNs must match correctly for former district employees.

\*Department:  

\*Social Security #:

\*First Name:  Middle Name:  \*Last Name:

12. Indicate the Job Type or Title of the POI. Selecting (Other) prompts you to fill in Title. Otherwise Office, Principal, Teacher can be used for equivalent school site positions, these become relevant for accessing the Cognos system.

\*Job Type:

(Other)  
Office  
Principal  
Teacher

\*Job Title:

13. An Ending date is required for a POI. The account will automatically be suspended on this date.

\*Start Date:

\*End Date:

14. For additional POI requests if needed, click the + plus sign.

Person of Interest

Find | View 1 First 1 of 1 Last

+ -

15. When you have **completed** the online form and checked it over thoroughly, click Submit at the bottom of the form.

Submit Request

A confirmation will be displayed.

### Submit Confirmation

Your requests have been successfully submitted.